

HAVE YOU FOUND YOUR FINANCIAL BALANCE?

Our digital tools can help you see things clearly.



Financial wellness is:

- Being in control of your daily finances and being able to meet your financial needs
- Feeling secure about your financial future
- Being able to reach your financial goals

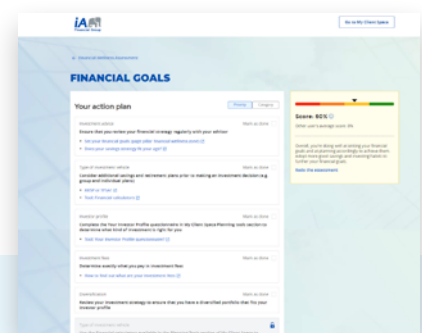
Did you know that your financial wellness is more about your habits than your income?



Financial Wellness Zone

With its intuitive navigation, this zone brings together information, tips and tools that use plain language to help you strengthen your knowledge of the four pillars of personal finance:

- Making a budget
- Protecting your finances
- Setting financial goals
- Planning your retirement



Financial Wellness Assessment

This questionnaire measures your financial wellness for each personal financial pillar. You'll get an action plan and personalized resources based on your situation. You can then move forward at your own pace according to your preferences..

Tools to drive action

Our digital tools will help you:

- Better understand your current situation and your group savings and retirement plan
- Gain new key knowledge about personal finances
- Adopt good habits to find and maintain your financial balance

The key to financial wellness is finding your balance. Get started by understanding where you are today.

Log into [My Client Space](#), then go to the **Your Financial Wellness** section and complete your assessment.