



Financial Wellness

Helping People Know Their Worth

Wellness by Fiducient is a comprehensive, holistic financial wellness solution designed to help you create confidence in your financial life. Our goal is to help you develop a real-life action plan to move you toward being financially well, and in turn, help you secure a financially sound retirement.

Meet with a Financial Professional

to get personalized guidance on topics such as retirement and income planning, budgeting and debt reduction, investing, insurance, and major life goals like home buying or college savings. Together with a **Wealthspire at Work** Financial Coach, you'll build strategies to support your overall financial well-being.



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TAKE CHARGE OF YOUR FINANCES

Start with a quick online Checkup, take our new Money Personality Quiz and uncover your personal Financial Stress Score for quick insights into your financial picture. Then explore helpful articles and videos, connect with your record keeper, book a virtual meeting with a Financial Professional, and register for our monthly Financial Wellness Webinar series for ongoing education and live Q&A.



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